



2018 GROUP LIVE SEMINARS

Date	Name of Course	Field of Study	Location
May 17, 2018	Delaware Ethics for CPAs & The Tax Cuts and Jobs Act: A Guide to the Most Sweeping Tax Reform in Over 30 Years	4 Delaware Ethics & 4 Taxes	University of Delaware - Virden Center (Lewes, DE)
May 21, 2018	Forensic Accounting Investigative Practices	8 Accounting	Sheraton Wilmington South
May 23, 2018	Fiduciary Income Tax Returns – Form 1041 Workshop with Filled-In Forms	8 Taxes	Maple Dale Country Club
June 5, 2018	Audit Workpapers: Documenting and Reviewing Field Work	8 Auditing	Sheraton Wilmington South
June 12, 2018	Only Financial Officer 3.0	6 Management & 2 Technology	Sheraton Wilmington South
June 20, 2018	The Best Individual Income Tax Update Course by Surgent	8 Taxes	Hampton Inn Middletown
June 25, 2018	Annual Update for Accountants and Auditors	4 Accounting & 4 Auditing	Sheraton Wilmington South
June 27, 2018	Advanced Audits of 401(k) Plans: Best Practices and Current Developments	8 Auditing	Hampton Inn Middletown
October 17, 2018	K2's Excel Tips, Tricks and Techniques for Accountants	4 Accounting & 4 Computer Software and Applications	Hampton Inn Middletown
October 19, 2018	Creative Strategies for Buying, Selling, or Gifting a Business	8 Taxes	Sheraton Wilmington South
October 22, 2018	Delaware Ethics for CPAs - AM Session	4 Delaware Ethics	Executive Banquet Center (Newark, DE)
October 22, 2018	Delaware Ethics for CPAs - PM Session	4 Delaware Ethics	Executive Banquet Center (Newark, DE)
October 29, 2018	The Tax Cuts and Jobs Act: A Guide to the Most Sweeping Tax Reform in Over 30 Years & Understanding Section 199A: The 20% Deduction for Pass-Through Entity Owners and Investors in Real Estate	8 Taxes	Sheraton Wilmington South
November 5, 2018	Advanced Tax Strategies for LLCs and Partnerships	8 Taxes	Sheraton Wilmington South
November 12, 2018	Construction Contractors: Accounting, Auditing, and Tax	2 Accounting; 3 Auditing & 3 Taxes	Sheraton Wilmington South
November 15, 2018	Latest Developments in Government and Nonprofit Auditing & Recent Frauds Occurring in Not-For-Profit Entities and Governments	8 Auditing/Yellow Book	Hampton Inn Middletown
November 30, 2018	Surgent's Federal Tax Camp	8 Taxes	Sheraton Wilmington South
December 6, 2018	Yellow Book: Government Auditing Standards	8 Auditing/Yellow Book	Maple Dale Country Club
December 14, 2018	Targeted 1040 Forms Update for the Occasional Tax Preparer	8 Taxes	Sheraton Wilmington South
December 17, 2018	Surgent's Advanced Individual Income Tax Return Issues	8 Taxes	Sheraton Wilmington South
April 19, 2019	CFO/Controller's Roadmap to Organization Success with Intergrated Planning, Forecasting & Budgeting	8 Finance	Sheraton Wilmington South